

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

June 28, 2005

REGISTRATION NO.: 24799

BONDS ISSUED BY: State of Missouri, State Water Pollution Control General Obligation Refunding Bond

AMOUNT OF ISSUE: \$95,100,000.00

DATE OF ISSUE: June 29, 2005 (Series A 2005)

MONTH OF MATURITY: October

PURPOSE OF BONDS: Providing funds to refund certain outstanding state water pollution control general obligation bonds, Series A 1996 maturing in the years 2005 and 2006, Series A 1998 maturing in the years 2006 through 2023, Series A 1999 maturing in the years 2005 through 2024 and Series A 2003 maturing in the years 2005 through 2011

Rate of Interest	Amount	Maturity
5.000%	\$ 7,850,000.00	10/01/2009
5.000%	8,595,000.00	10/01/2010
5.000%	29,015,000.00	10/01/2011
5.000%	6,760,000.00	10/01/2012
5.000%	16,710,000.00	10/01/2013
5.000%	7,865,000.00	10/01/2014
5.000%	8,165,000.00	10/01/2015
5.000%	10,140,000.00	10/01/2016

ARE BONDS CALLABLE: No  
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: April 1 and October 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Gilmore & Bell, P.C. and the Martinez Law Firm LLC, Kansas City, Missouri  
ISSUE BOUGHT BY: J.P. Morgan Securities, Inc., New York, New York  
PURCHASE PRICE: \$105,591,742.02  
INTEREST RATE: 3.3222%  
ASSESSED VALUATION: Not applicable  
INDEBTEDNESS: (Including this issue) Not applicable  
NOTICE OF ELECTION: Not applicable  
DATE OF ELECTION: Not applicable  
ELECTION RESULTS: Not applicable  
METHOD OF SALE OF BONDS: Public sale  
NOTICE OF SALE: Mailed to interested parties June 10, 2005  
NUMBER OF BIDS RECEIVED: Eight (8)